



DENTAL BENEFITS:

PRIMARY DENTAL BENEFITS:

INSURANCE COMPANY: _____

EMPLOYEE NAME: _____

PLAN HOLDERS DATE OF BIRTH (mm/dd/yyyy): ____ / ____ / ____

RELATIONSHIP TO PLAN HOLDER: _____

GROUP/PLAN NUMBER: _____ DIV: _____

ID/CERTIFICATE NUMBER: _____

SECONDARY DENTAL BENEFITS:

INSURANCE COMPANY: _____

EMPLOYEE NAME: _____

PLAN HOLDERS DATE OF BIRTH (mm/dd/yyyy): ____ / ____ / ____

RELATIONSHIP TO PLAN HOLDER: _____

GROUP/PLAN NUMBER: _____ DIV: _____

ID/CERTIFICATE NUMBER: _____

PLAN DETAILS:

PLEASE BRING YOUR BENEFIT DETAILS/PLAN BREAKDOWN TO YOUR FIRST APPOINTMENT SO WE WILL BE ABLE TO WORK DIRECTLY WITH YOUR BENEFIT PLAN. IF YOU ARE UNABLE TO BRING YOUR BENEFIT DETAILS/PLAN BREAKDOWN TO YOUR FIRST APPOINTMENT, WE WILL ASK YOU FOR PAYMENT AND OUR BUSINESS TEAM WILL BE HAPPY TO SUBMIT TO YOUR BENEFIT PLAN ON YOUR BEHALF, TO REIMBURSE YOU DIRECTLY.

MEDICAL HISTORY QUESTIONNAIRE

MEDICAL ALERT:

NAME: MR/MRS/MS/MISS/DR _____	IN CASE OF EMERGENCY, WE SHOULD NOTIFY NAME: _____
DATE OF BIRTH (MONTH/DAY/YEAR): / /	RELATIONSHIP: _____
HOME ADDRESS: _____ _____	DAY-TIME PHONE: _____
PHONE: _____	NAME OF FAMILY DOCTOR: _____
E MAIL ADDRESS: _____	PHONE OR ADDRESS: _____
NAME OF EMPLOYER: _____	(1) NAME OF MEDICAL SPECIALIST: _____
PHONE: _____	AREA OF SPECIALITY: _____
OCCUPATION: _____	PHONE OR ADDRESS: _____
WHO REFERRED YOU TO OUR OFFICE: _____	(2) NAME OF MEDICAL SPECIALIST: _____
	AREA OF SPECIALITY: _____
	PHONE OR ADDRESS: _____

The following information is required to enable us to provide you with the best possible dental care. All information is strictly private, and is protected by doctor-patient confidentiality. The dentist will review the questions and explain any that you do not understand. Please fill the entire form.

- Are you being treated for any medical condition at the present time or have you been treated within the past year? If so, why?
 YES NO NOT SURE/MAYBE

- When was your last medical checkup? _____
- Has there been any change in your general health in the past year. If yes, please explain.
 YES NO NOT SURE/MAYBE

- Are you taking any medications, non-prescription drugs or herbal supplements of any kind? If yes, please list.
 YES NO NOT SURE/MAYBE

- Do you have any allergies? If you answered yes, please list using the categories below.
 YES NO NOT SURE/MAYBE
 a) medication & antibiotics: _____
 b) latex/rubber products: _____
 c) other (e.g. hayfever, foods): _____

- Have you ever had a peculiar or adverse reaction to any medicines or injections? If yes, please explain.
 YES NO NOT SURE/MAYBE

7. Do you have or have you ever had asthma? YES NO NOT SURE/MAYBE

8. Do you have or have you ever had any heart or blood pressure problems? YES NO NOT SURE/MAYBE

9. Do you have or have you ever had a replacement or repair of a heart valve, an infection of the heart (i.e. infective endocarditis), a heart condition from birth (i.e. congenital heart disease) or a heart transplant? YES NO NOT SURE/MAYBE

10. Do you have a prosthetic or artificial joint? YES NO NOT SURE/MAYBE

11. Do you have any conditions or therapies that could affect your immune system, e.g. leukemia, AIDS, HIV Infection, radiotherapy, chemotherapy? YES NO NOT SURE/MAYBE

12. Have you ever had hepatitis (A,B,C or another form) jaundice or liver disease? YES NO NOT SURE/MAYBE

13. Do you have a bleeding problem or bleeding disorder? YES NO NOT SURE/MAYBE

14. Have you ever been hospitalized for any illness or operations? If yes please explain. YES NO NOT SURE/MAYBE

15. Do you have or have you ever had any of the following? Please check.

- | | | | | | |
|---|--|--|--|---|---------------------------------------|
| <input type="checkbox"/> chest pain, angina | <input type="checkbox"/> rheumatic fever | <input type="checkbox"/> pacemaker | <input type="checkbox"/> steroid therapy | <input type="checkbox"/> seizure (epilepsy) | <input type="checkbox"/> osteoporosis |
| <input type="checkbox"/> heart attack | <input type="checkbox"/> mitral valve | <input type="checkbox"/> lung disease | <input type="checkbox"/> diabetes | <input type="checkbox"/> kidney disease | medications |
| <input type="checkbox"/> stroke | <input type="checkbox"/> prolapse | <input type="checkbox"/> tuberculosis | <input type="checkbox"/> stomach ulcers | <input type="checkbox"/> thyroid disease | (e.g. Fosamax |
| <input type="checkbox"/> shortness of | <input type="checkbox"/> heart murmur | <input type="checkbox"/> cancer | <input type="checkbox"/> arthritis | <input type="checkbox"/> drug/alcohol | Actonel) |
| breath | <input type="checkbox"/> glaucoma | <input type="checkbox"/> herpes (oral/genital) | | dependency | |
-

16. Are there any conditions or diseases not listed above that you have or have had? If so what? YES NO NOT SURE/MAYBE

17. Are there any diseases or medical problems that run in your family? (e.g. diabetes, cancer or heart disease) YES NO NOT SURE/MAYBE

18. Do you smoke or chew tobacco products? YES NO NOT SURE/MAYBE

19. Are you nervous during dental treatment? YES NO NOT SURE/MAYBE

20. **FOR WOMEN ONLY:** Are you breastfeeding or pregnant? If pregnant, what is the expected delivery date? YES NO NOT SURE/MAYBE

To the best of my knowledge, the above information is correct.

Patient/Parent/Guardian Signature: _____

Date: _____

Dentist Signature: _____

Date: _____

DENTIST'S NOTES

DENTAL QUESTIONNAIRE

DENTAL HISTORY:

PATIENT NAME: _____

- When was your last dental visit? _____
- When did you last have dental x-rays? _____
- When was your last dental cleaning? _____
- Name of Previous Dentist: _____ Phone Number: _____
- How often do you brush your teeth? _____
- How often do you floss your teeth? _____
- What are your goals and/or priorities for your oral health? _____

- | | YES | NOT SURE/MAYBE | NO |
|--|--------------------------|--------------------------|--------------------------|
| ➤ Have you been seeing a dentist regularly? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do any of your teeth ache? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Have you ever been advised to take antibiotics before dental appointments? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do your gums bleed when you brush? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do you have any pain when you chew? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do you feel that you have bad breath? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Are there any growths or sores in your mouth? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do you catch food in or around any of your teeth or gums? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do you grind or clench your teeth? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Are any of your teeth moving or becoming loose? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Do you have any pain or clicking in your jaw joints? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Have you ever been in a vehicle accident or experienced any blows to your jaw? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ➤ Have you ever had any implant surgery in one or both of your jaws? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- If you answered "yes" to the last question, who performed the surgery and when was it done? _____

- Are you being followed up by a dental specialist? _____

- Have you previously had any of the following dental treatments:

- | | | |
|--|--|---|
| <input type="checkbox"/> Orthodontic Treatment (braces) | <input type="checkbox"/> Periodontic Treatment (gums/bone) | <input type="checkbox"/> Oral Surgery (extractions) |
| <input type="checkbox"/> Endodontic Treatment (root canal) | <input type="checkbox"/> Crowns or Bridges | <input type="checkbox"/> Porcelain Veneers |
| <input type="checkbox"/> Tooth Whitening | <input type="checkbox"/> Bonding | |

- While having previous dental treatment, have you ever:

- | | | |
|-----------------------------------|---|--|
| <input type="checkbox"/> Fainted? | <input type="checkbox"/> Had abnormal bleeding? | <input type="checkbox"/> Other complication? |
|-----------------------------------|---|--|

SMILE EVALUATION:

- Do you like the way your teeth look? YES NO
Explain: _____
- Are you happy with the colour of your teeth? YES NO
Explain: _____
- Would you like for your teeth to be whiter? YES NO
Explain: _____
- Would you like your teeth to be straighter? YES NO
Explain: _____
- Do you have spaces between your teeth that you would like closed? YES NO
If so where: _____
- Would you like your teeth to be longer? YES NO
If so, Upper _____ Lower _____ Both _____ ?
- Do you like the shape of your teeth? YES NO
Explain: _____
- Do you have missing teeth that you would like to replace? YES NO
Explain: _____
- Do you have old silver fillings that you would like to replace with tooth-coloured fillings? YES NO
Explain: _____
- Do you feel you show too much gum when you smile? YES NO
Explain: _____
- If you could change anything about your smile, what would you change? _____

Patient/Parent/Guardian Signature: _____ Date: _____

Dentist Signature: _____ Date: _____

DENTIST'S NOTES